

PM THORESEN ASIA HOLDINGS PLC.

26/26-27 Orakarn Building, 8th Floor, Soi Chidlom, Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330
REG. NO. 0107557000021

Ref. No. PMTA:L17009

23 March 2017

Subject: Publication of Notice of the 2017 Annual General Meeting of the Shareholders on the Company's Website

To: The President of the Stock Exchange of Thailand

PM Thoresen Asia Holdings Public Company Limited (the "Company") would like to notify the Stock Exchange of Thailand that the Company has published the Notice of the 2017 Annual General Meeting of the Shareholders with all relevant documents on the Company's website at www.pmthoresenasia.com on 23 March 2017.

The Annual General Meeting of the Shareholders of the Company will be convened on Monday 24 April 2017 at 13.30 p.m. at Queen Sirikit National Convention Center, Lotus room, No. 60 New Ratchadaphisek Road, Khet Klongtoey, Bangkok, 10110.

Yours faithfully,

PM Thoresen Asia Holdings Public Company Limited

(Mr. Sigmund Stromme)
Director and Managing Director